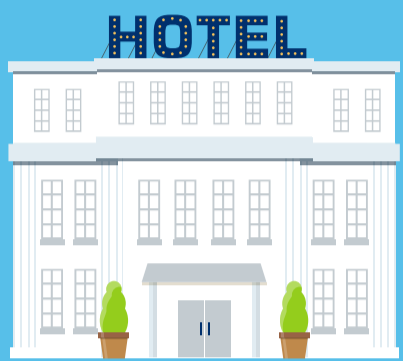


2021 HOSPITALITY INDUSTRY

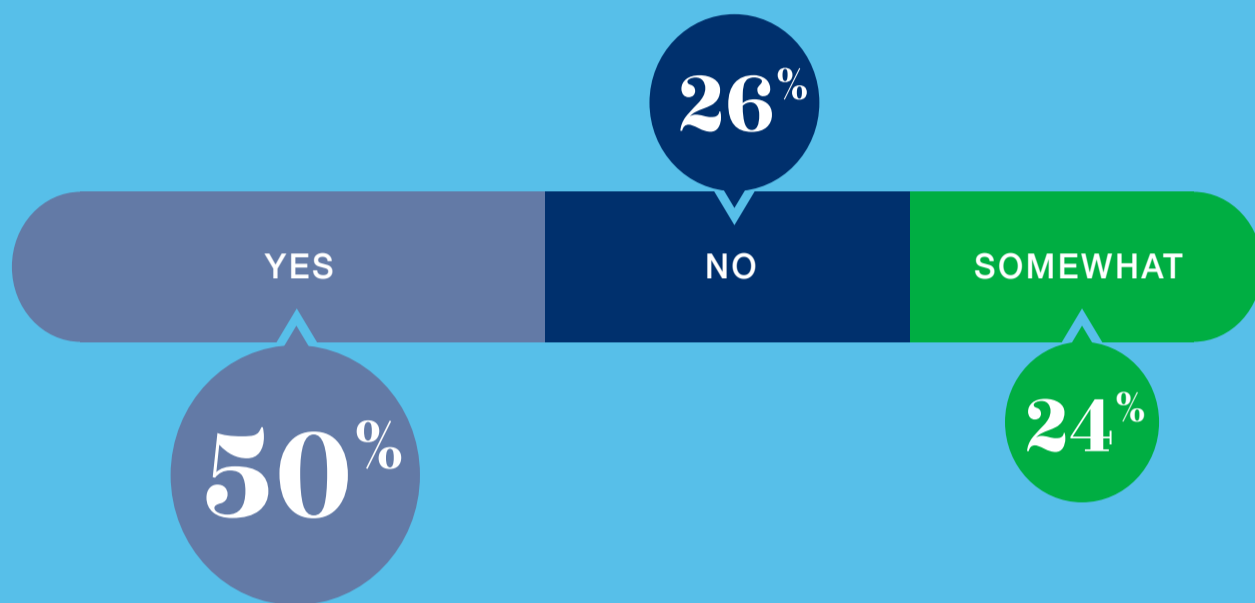
Results from Berger Singerman's Hospitality Survey reveal overall optimism in the industry; however, disruption due to the pandemic and the recovery of the cruise ship industry continue to interfere with the hospitality industry.

Berger Singerman had more than 8K respondents.



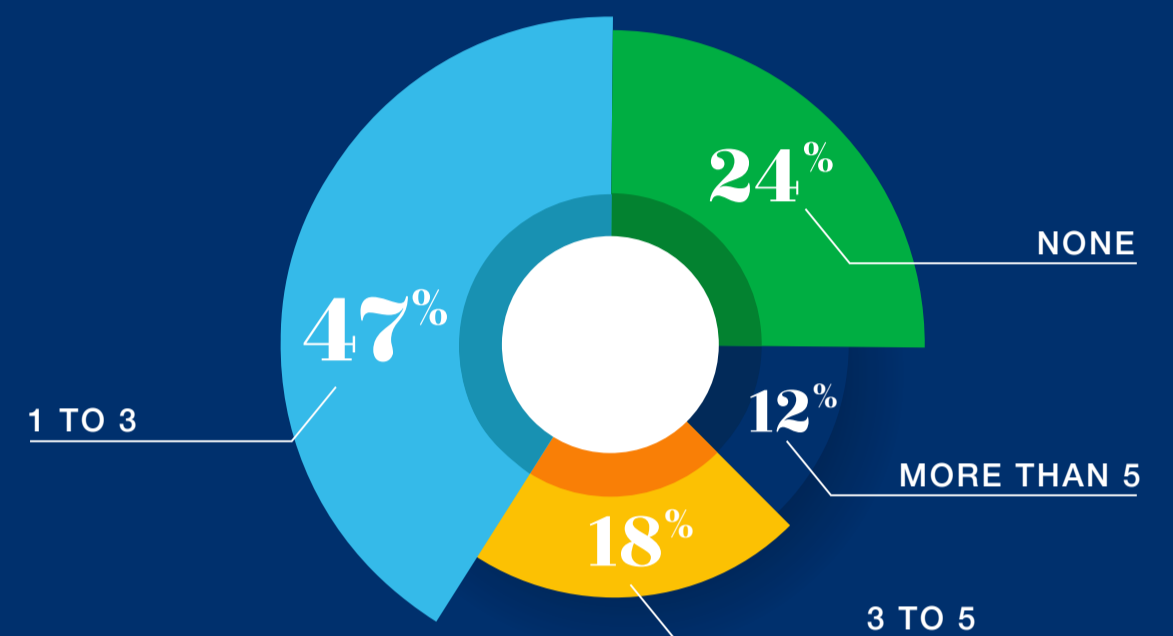
HOSPITALITY INDUSTRY

The majority of respondents are optimistic about the hospitality industry in 2021.



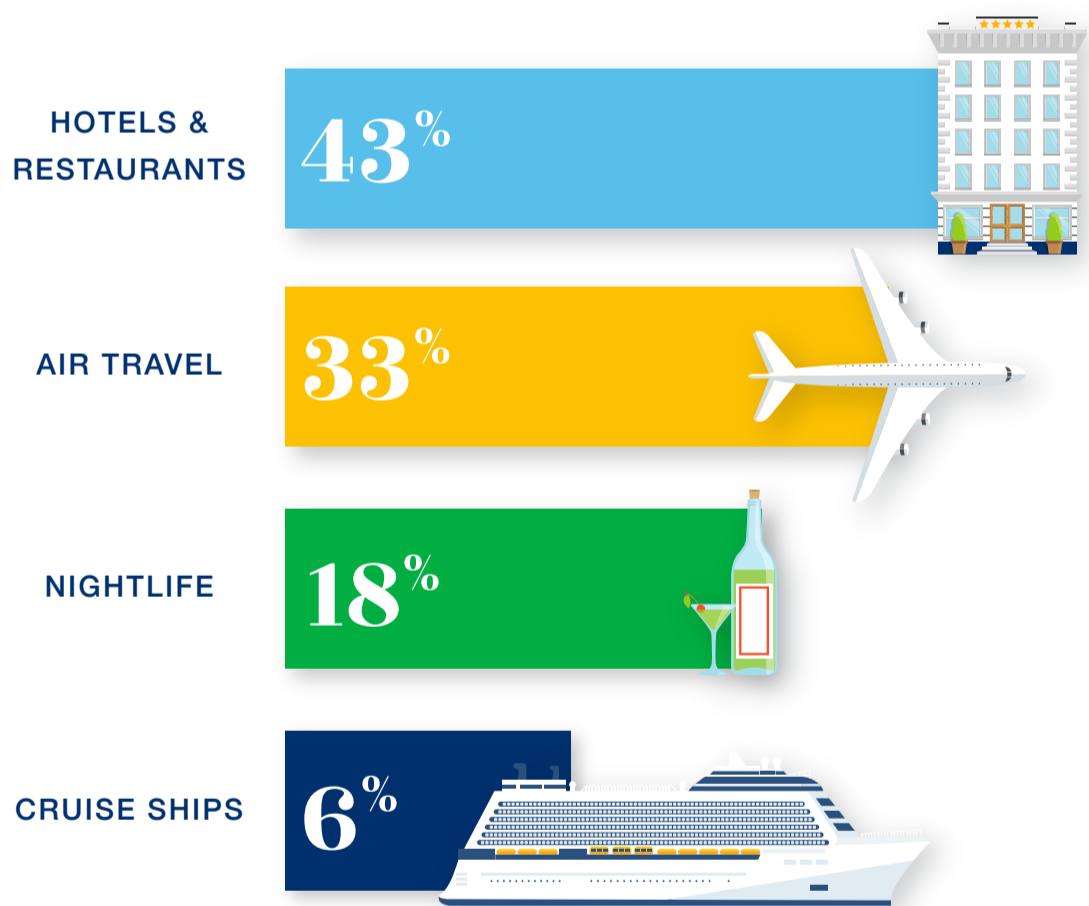
LEISURE TRIPS

The majority of respondents plan to take 1-3 leisure trips in 2021.



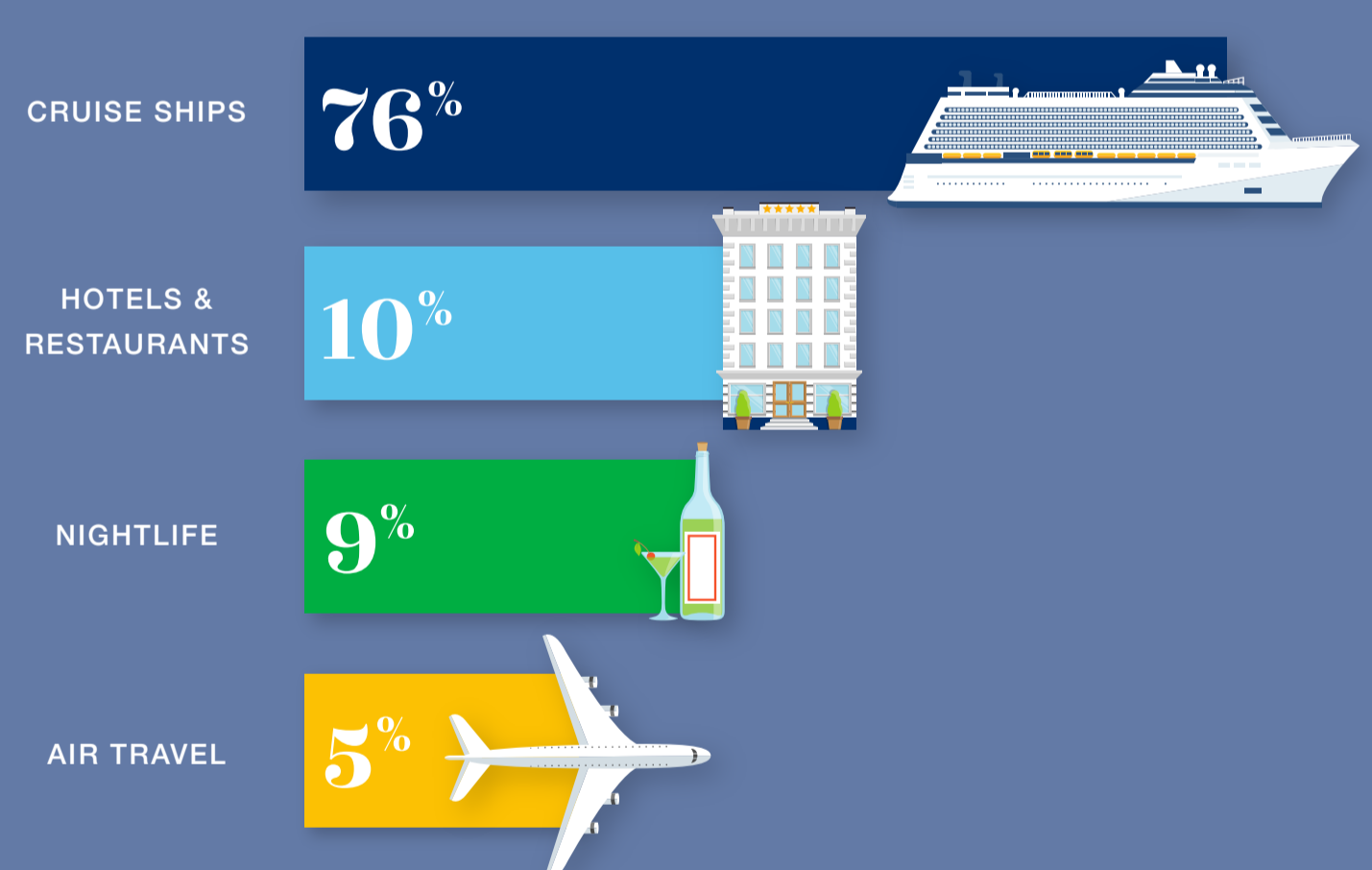
SECTOR RECOVERY

Which sector of the hospitality industry will recover the quickest?



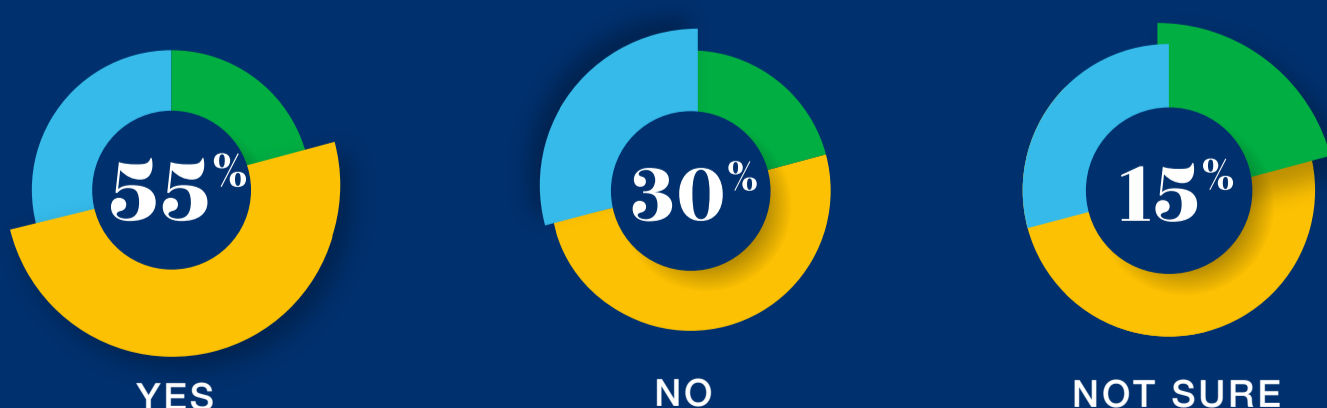
SECTOR RECOVERY

Which sector of the hospitality industry will recover the slowest?



RETURN TO NORMALITY

The majority of respondents expect the travel and hospitality industry to eventually return to normal and without restrictions.



RETURN TO NORMALITY

The majority of respondents expect disruption to the hospitality sector to last between 12-24 months.

