

## BUSINESS REORGANIZATION

Our Business Reorganization Team's experience, size, depth and national reputation distinguish Berger Singerman. We have worked hard to earn the reputation for quality and consistent excellent results. Berger Singerman's Business Reorganization Team is one of the largest business reorganization practice groups in the Southeastern United States and has been involved in most of the largest bankruptcy cases and out-of-court restructuring matters in our region. In addition, our Business Reorganization Team regularly handles restructuring and work out matters in other jurisdictions within the United States and abroad.

### Key Service Areas:

- Bankruptcy Litigation
- Complex Business Reorganizations
- Distressed Investments
- Receiverships and Trustee Representations
- "Loan to Own" Transactions, and Distressed Asset and Business Acquisitions
- Out-of-Court Work Outs
- Representations of Creditors and Creditors' Committees
- Fraud, Misappropriation and Ponzi Scheme Matters

Our Business Reorganization Team includes two former Chief Bankruptcy Judges, three former bankruptcy judicial law clerks, a former Chapter 7 panel trustee for the United States Bankruptcy Court for the Southern District of Florida, and a former Chair of both the Business Law Section of The Florida Bar and its Bankruptcy/UCC Committee.

Our Business Reorganization Team also has substantial experience in a wide variety of real estate and real estate related restructuring matters. Our Team also has significant experience in restructuring matters involving general and commercial aviation, healthcare, retail, distribution and hospitality, and we regularly represent private equity clients in the acquisition of distressed businesses and debt.

Our experience, reputation and practical approach often enable our clients to achieve their business objectives while avoiding formal bankruptcy proceedings and their associated expense, uncertainty and risk.

The marketplace knows that our Business Reorganization Team is well regarded and effective in bankruptcy and bankruptcy litigation, and often that knowledge helps both our debtor and creditor clients to achieve prompt and efficient and favorable out of court resolutions.