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LAW360 "CAPITAL-RAISING STRATEGY AFTER SEC'S PRIVATE OFFERING RULES"

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"The U.S. Securities and Exchange Commission's much anticipated amended private, or unregistered, securities offering rules are now in effect.[1] The amendments are the result of the SEC's final rule adopted on Nov. 2, 2020, and titled "Facilitating Capital Formation and Expanding Investment Opportunities by Improving Access to Capital in Private Markets."

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