Our Team Working Together

# ROBERT S. BERAHA

#### **Partner**

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Robert S. Beraha is a partner on Berger Singerman's Business, Finance & Tax team, based in Miami. Robert specializes in all areas of estate planning and wealth preservation, with a significant emphasis on minimizing federal transfer taxes, creating wills and trusts, asset protection, and creating prenuptial and postnuptial agreements.

Robert helps his clients design and implement fundamental estate plans and sophisticated tax planning techniques, such as irrevocable life insurance trusts, sales to defective grantor trusts, grantor retained annuity trusts and limited family partnerships. Robert also counsels closely-held business owners concerning the organization, structure and operation of their business entities as well as business succession planning.

Much of his practice involves collaborating with clients and their advisors to develop and implement innovative wealth preservation and planning strategies tailored to the client's individual needs. Robert takes a holistic, comprehensive and personalized approach to each client's estate planning and business goals.

## **Education**

LL.M., University of Miami School of Law Master of Laws in Estate Planning J.D., Stetson University College of Law B.A., *with honors*, University of Florida

## **Bar Admissions**

Florida

#### **Practice Teams**

#### **Practice Areas**

**Taxation** 

Wealth Preservation & Estate Planning

#### **Awards & Honors**

- South Florida Legal Guide Top Up and Comer
- Florida Trend's Legal Elite
- Florida Super Lawyers

# **Community Activities / Associations**

- The Florida Bar
- Dade County Bar Association
- Professional Advisory Committee of the Greater Miami Jewish Federation

## **Publications**

"Fiduciaries" Chapter 12 of BASIC ESTATE PLANNING IN FLORIDA, published by The Florida Bar. December 1, 2019

## **Events & Speaking Engagements**

Webinar: Returning to a New Normal: Trust & Estate Planning Amidst COVID-19 May 13, 2020

## **Doing Business in Florida Blog**

Year-End Estate Planning: Essential Steps to Protect Your Legacy October 18, 2024

Estate Planning in Times of Uncertainty March 30, 2020

#### **Prior Affiliations**

- Heller Espenkotter
- Bilzin Sumberg