BERGER SINGERMAN
FLORIDA'S BUSINESS LAW FIRM



NANCY K. WATKIN

Partner

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Nancy K. Watkin is a member of Berger Singerman's Business, Finance & Tax Team and the Wealth Preservation and Tax Planning Group. She focuses her practice in the areas of wealth transfer planning, business succession planning, charitable gift planning, and personal tax planning for individuals and families.

Nancy regularly represents high net worth individuals in connection with minimizing taxes, wealth preservation and the integration of income tax and estate tax planning strategies. Her practice includes representing fiduciaries in the administration of trusts and estates, as well as post-mortem tax planning.

Education

LL.M. in Estate Planning, University of Miami School of Law
J.D., University of Miami School of Law
Graduate Studies in Mathematics, University of Miami
B.A. in Mathematics, University of Florida

Bar Admissions

Florida

Practice Teams

Business, Finance & Tax

Practice Areas

Taxation
Wealth Preservation & Estate Planning

Representative Matters

- Structuring wealth succession strategies to minimize estate, gift and generation-skipping transfer taxes
- Family business succession planning
- Income tax planning
- Charitable gift planning
- Estate and trust administration

Awards & Honors

- *The Best Lawyers in America*®, 2020-2027
  - 2023 Trusts & Estates "Lawyer of the Year", Miami
  - Tax Law 2022-2027
  - Trusts & Estates 2020-2027
- *Martindale-Hubbell*, AV® Preeminent™ rated

Community Activities / Associations

- University of Miami Citizens Board
- Greater Miami Tax Institute
- South Dade Estate Planning Council, Past Board Member and Past President
- Miami Beach Estate Planning Group
- Student Advisor, Heckerling Graduate Program in Estate Planning, University of Miami School of Law
- The Florida Bar, Tax Law and Real Property, Probate and Trust Law Sections
- Dade County Bar Association

In the News

Berger Singerman Attorneys Recognized in the 33rd Edition of Best Lawyers In America
August 20, 2026

Fifty-Six Berger Singerman Attorneys Recognized in the 2025 Edition of Best Lawyers In America
August 15, 2024

Forty-Three Berger Singerman Attorneys Recognized in the 2023 Edition of Best Lawyers In America
August 18, 2022

Thirty-Nine Berger Singerman Attorneys Recognized in the 2022 Edition of Best Lawyers In America
August 19, 2021

Thirty-Five Berger Singerman Attorneys Recognized in the 2021 Edition of Best Lawyers In America
August 19, 2020

Thirty Berger Singerman Attorneys Recognized in the 2020 Edition of Best Lawyers In America
August 14, 2019

Events & Speaking Engagements

Nancy Watkin, Speaker, "The Intoxicating Effects of Trust Decanting - As Easy as 1, 2, 3, Pour" Miami Beach Estate Planning Group
December 10, 2018

Doing Business in Florida Blog

Proposed Regulations Target Elimination of Valuation Discounts for Intra-Family Transfers
September 19, 2016

Prior Affiliations

- Nash Axman Watkin, PLC
- Yoss LLP
- PhyAmerica Physician Group, Inc., Sr. Vice President and Assoc. General Counsel
- Federated Department Stores, Inc., Regional Counsel