



## NANCY K. WATKIN

### Partner

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Nancy K. Watkin is a member of Berger Singerman's Business, Finance & Tax Team and the Wealth Preservation and Tax Planning Group. She focuses her practice in the areas of wealth transfer planning, business succession planning, charitable gift planning, and personal tax planning for individuals and families.

Nancy regularly represents high net worth individuals in connection with minimizing taxes, wealth preservation and the integration of income tax and estate tax planning strategies. Her practice includes representing fiduciaries in the administration of trusts and estates, as well as post-mortem tax planning.

### Education

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LL.M. in Estate Planning, University of Miami School of Law  
J.D., University of Miami School of Law  
Graduate Studies in Mathematics, University of Miami  
B.A. in Mathematics, University of Florida

### Bar Admissions

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Florida

## Practice Teams

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Business, Finance & Tax

## Practice Areas

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Taxation

Wealth Preservation & Estate Planning

## Representative Matters

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- Structuring wealth succession strategies to minimize estate, gift and generation-skipping transfer taxes
- Family business succession planning
- Income tax planning
- Charitable gift planning
- Estate and trust administration

## Awards & Honors

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- *The Best Lawyers in America*®, 2020-2025
  - 2023 Trusts & Estates "Lawyer of the Year", Miami
  - Tax Law 2022-2025
  - Trusts & Estates 2020-2025
- *Martindale-Hubbell*, AV® Preeminent™ rated

## Community Activities / Associations

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- University of Miami Citizens Board
- Greater Miami Tax Institute
- South Dade Estate Planning Council, Past Board Member and Past President
- Miami Beach Estate Planning Group
- Student Advisor, Heckerling Graduate Program in Estate Planning, University of Miami School of Law
- The Florida Bar, Tax Law and Real Property, Probate and Trust Law Sections
- Dade County Bar Association

## In the News

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Fifty-Six Berger Singerman Attorneys Recognized in the 2025 Edition of Best Lawyers In America  
August 15, 2024

Forty-Three Berger Singerman Attorneys Recognized in the 2023 Edition of Best Lawyers In America  
August 18, 2022

Thirty-nine Berger Singerman Attorneys Recognized in the 2022 Edition of Best Lawyers In America  
August 19, 2021

Thirty-Five Berger Singerman Attorneys Recognized in the 2021 Edition of Best Lawyers In America  
August 19, 2020

Thirty Berger Singerman Attorneys Recognized in the 2020 Edition of Best Lawyers In America  
August 14, 2019

## **Events & Speaking Engagements**

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Nancy Watkin, Speaker, "The Intoxicating Effects of Trust Decanting - As Easy as 1, 2, 3, Pour" Miami Beach Estate Planning Group  
December 10, 2018

## **Doing Business in Florida Blog**

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Proposed Regulations Target Elimination of Valuation Discounts for Intra-Family Transfers  
September 19, 2016

## **Prior Affiliations**

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- Nash Axman Watkin, PLC
- Yoss LLP
- PhyAmerica Physician Group, Inc., Sr. Vice President and Assoc. General Counsel
- Federated Department Stores, Inc., Regional Counsel